

# AIRLINK Result Review - 2QFY24



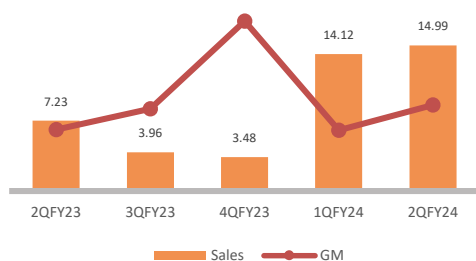
Tuesday, January 30, 2024

Rupees' millions	2QFY24	2QFY23	YoY	1HFY24	1HFY23	YoY
Net Sales	14,990	7,230	107.3% ▲	29,105	14,059	107.0% ▲
Cost of Sales	-13,328	-6,660	100.1% ▲	-26,338	-12,739	106.7% ▲
<b>Gross Profit</b>	<b>1,662</b>	<b>570</b>	<b>191.4% ▲</b>	<b>2,767</b>	<b>1,320</b>	<b>109.6% ▲</b>
SG&A Expenses	-412	-279	47.5% ▲	-662	-483	37.0% ▲
Other Expenses	-118.472	-12.116	877.8% ▲	-118	-12	877.8% ▲
Other Income	41	32	27.5% ▲	56	63	10.5% ▼
<b>Operating Profit</b>	<b>1,173</b>	<b>312</b>	<b>276.5% ▲</b>	<b>2,043</b>	<b>888</b>	<b>130.1% ▲</b>
Finance Cost	-297	-145	105.5% ▲	-498	-299	66.5% ▲
Profit Before Taxation	876	167	424.5% ▲	1,545	589	162.5% ▲
Taxation	-167	180	192.6% ▼	-201	22	1003.4% ▼
<b>Profit After Taxation</b>	<b>710</b>	<b>347</b>	<b>104.5% ▲</b>	<b>1,344</b>	<b>611</b>	<b>120.0% ▲</b>
<b>Earnings Per Share</b>	<b>1.80</b>	<b>0.88</b>	<b>104.5% ▲</b>	<b>3.40</b>	<b>1.55</b>	<b>120.0% ▲</b>
<b>Dividend</b>	<b>2.00</b>	<b>0.00</b>		<b>2.00</b>	<b>0.00</b>	
<b>Bonus</b>	<b>0%</b>	<b>0%</b>		<b>0.00</b>	<b>0%</b>	

Closing Period: Feb 07, 2024 - Feb 12, 2024

	2QFY24	2QFY23	YoY	1HFY24	1HFY23	YoY
Gross Margin	11.1%	7.9%	3.2% ▲	9.5%	9.4%	0.1% ▲
SG&A Expenses to Sales	2.7%	3.9%	1.1% ▼	2.3%	3.4%	1.2% ▼
Other Expenses to Sales	-0.8%	-0.2%	0.6% ▼	0.4%	0.1%	0.3% ▲
Other Income to Sales	0.3%	0.4%	0.2% ▼	0.2%	0.4%	0.3% ▼
Effective Taxation	19.0%	-107.7%	126.7% ▲	13.0%	-3.8%	16.8% ▲
Net Margin	4.7%	4.8%	0.1% ▼	4.6%	4.3%	0.3% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

